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D'Ornano+Co. establishes itself as a leading player in the European Tech sector

- More than €1 billion in confirmed transactions in H1 2021 for all private equity, growth, venture capital and M&A deals
- An excellent transactional outlook for H2 in private equity, following a frenetic H1
- Very large VC + Growth funding rounds expected in H2, boosted by the attractiveness of European tech
- D'Ornano+Co.: 35 collaborators in September 2021; 50 by the end of 2021

2021 is already shaping up to be a record-setting year for the European tech sector with €43.8 billion raised in the first semester, of which 400 deals are attributable to the French Tech. Positioned at the heart of this momentum, D'Ornano+Co. has been able to confirm investments in several French and European companies in the first half of 2021, including IbanFirst (€170 million in funding - Fintech), Payfit (€90 million - HRtech), Ornikar (€80 million - Insurtech) and Sightcall (€34.6 million - AI).

In the first semester of 2021, D'Ornano+Co. was involved in nearly forty major transactions, mainly in the tech sector, amounting to more than €500 million in transactions for the VC and Growth segment alone, with:

- A strong presence in private equity - growth deals for world-renowned investment funds (KKR, Marlin Equity Partners, The Carlyle Group);
- Continued intense activity on VC late-stage deals for French and American investors. The latter, who are showing a growing interest in the French Tech, completed their first deals with D'Ornano+Co. (including Elephant VC);
- Large-scale deals in the French mid-cap, notably for Montefiore and Capza (Advens, Wshop, Dubbing Brothers);
- Continued strong momentum for M&A transactions by private equity-backed companies (Groupe Crystal, Groupe Odéalim, Tessi, Explore, etc.);
- Growth in transactions on behalf of large groups (L'Oréal, Famille C Venture) for transactions in Europe and the United States involving tech assets.

Given this context, the firm anticipates doubling its turnover and its workforce to reach 50 employees by the end of 2021.

In the first semester of 2021, the firm recruited several high-level professionals: Jean Firôme, co-founder of Eight Advisory, joined the firm as Secretary General; Thomas Priolet, former Counsel at Bredin Prat, was appointed Associate Partner; and more recently, Adèle Daudre-Vignier, Senior Associate, and Alexia Suptil, Associate, have joined D'Ornano+Co. In addition to its offices in Paris

and New York, D'Ornano+Co. plans to open new European offices in 2022 to accompany its international investors in their medium and long-term growth and investment strategy.

Raphaëlle d'Ornano, Founder + Managing Partner: *"We are proud to have been chosen to accompany so many major deals this semester. We are positioned as a key player to support tech-powered companies and traditional companies transformed by new technologies. Our ability to understand their business models and to provide advice and a global perspective based on tailored indicators allows us to contribute to the implementation of new standards of analysis and strategic support. This also makes us the natural choice to support non-traditional venture capital players (PE, asset managers, family offices) in their tech investments as well."*

Jean Firôme, Secretary General: *"The firm is at a key stage of its development and has substantial ambitions with regard to recruitment: we remain on course to double our workforce by next year, in France and internationally, in line with our transactional and financial trajectory."*

About D'Ornano+Co.

Founded in 2015, D'Ornano+Co. is an international consulting group, specializing in Transactions Services in Europe and the United States.

D'Ornano+Co. focuses on M&A, private equity and venture capital transactions, and offers a comprehensive and sustainable approach to assist modern private investors in their decision making and growth strategy. The firm focuses on tech enabled, innovative and emerging businesses, whose complexity and disruptive natures require a holistic analysis. D'Ornano+Co. employs a multi-disciplined team of over 30 collaborators in Paris and New York.

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